

This certification is awarded to:

Annie Tse

For successfully completing the course:

EJ - Financial Planning for Business Owner Clients

Accreditation Information

8.0 CIRO (IIROC) Professional Development - 26-0450P ("Financial Planning Advanced")
8.0 CIRO (MFDA) Professional Development - 1000009111 ("Financial Planning Advanced")
8.0 FSRA (ON) Life Insurance Credits
8.0 AIC (AB) Life Insurance Credits - 72591 ("Financial Planning Advanced")
8.0 ICBC (BC) Life Insurance Credits
8.0 ICS (SK) Life Insurance Credits
8.0 ICM (MB) 8 Life or 8 A&S Credits - 46992 ("Financial Planning Advanced")
8.0 CSF - General Subject - CSF24-12-65886 ("Financial Planning Advanced")
8.0 FP Canada - Financial Planning - 17903 ("Financial Planning Advanced")
8.0 CIM/PFP Professional Development (PD)
8.0 CFA: Professional Learning (PL)
8 CPA: Continuing Professional Development CPD
8.0 Advocis / IAFE - IAS25095808 ("Financial Planning Advanced")

8.0 IQPF - IQPF25-06-0014-G ("Financial Planning Advanced")

CIPR#:

09/01/2026

87b1-17b4-92ad-c355

Completion Date

Certification Number

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